

CONVERGE® Matrix

QUICK START GUIDE



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CLEARONE CONVERGE MATRIX

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ClearOne CONVERGE Matrix

The ClearOne CONVERGE[®] Matrix is an audio mixer and router that provides 64x64, 128x128, 256x256 or 512x512 networked audio channels through Dante[™] digital audio-over-IP networking technologies. It works with ClearOne CONVERGE products through CONNECT Dante interface products and other 3rd party Dante enabled products.

WHAT YOU RECEIVE

When you receive your CONVERGE Matrix, please check to be sure all components are in good order. If you have concerns contact your ClearOne representative.



Cables required for connecting to the networks are not provided.

CONVERGE MATRIX SYSTEM DIAGRAM

The following illustration shows an installation where a CONVERGE Matrix is operating within a Dante network that interfaces to CONVERGE Pro units using the CONNECT Dante network interfaces.



CONNECTIONS

- Six analog audio input and six audio output channels using terminal block connections.
- Dante Audio channels: Bidirectional @ 48kHz per pair of Dante Primary and Secondary ports @ 48kHz/96kHz sample rate with Ethernet RJ45 connector.

The Dante Primary connects to the Dante audio network and the Secondary connects to a separate, redundant Dante audio network. If a redundant audio network is not deployed the Secondary connection is not used.

- Optional Primary & Secondary network Expansion card: Additional 256 x 256 bidirectional channels @ 48kHz over Dante Primary and Secondary ports.
- An additional Ethernet connection provides CONVERGE Matrix Console connectivity and control via LAN. The Ethernet port supports DHCP or a static IP Address.



» Note: the Redundant Matrix Link IN and Link OUT are only for connection to redundant matrix units. These are not compatible with CONVERGE Pro Expansion buses.

EXPANSION CARDS

The CONVERGE Matrix main unit can be expanded to double its Dante channels by adding a corresponding Expansion card. A main unit can only receive an expansion of identical size.

For example: a CONVERGE Matrix 64x64 unit can have an 64x64 expansion card added to make the unit a 128x128 channel unit. A 128x128 Main unit can have add an expansion card of the same channel size (128x 128) to make it a 256x256 channel unit. Similarly, a 256x256 channel Main unit can be upgraded to a 512x512 channel unit.

In case of Redundancy units, then both Main unit and the Redundant unit must have identical channel count size. That is, a 64x64 Main unit can have only a 64x64 channel Redundant unit.

The network ports for both the Main and Expansion card must be connected to the corresponding network.

EXPANSION CARD INSTALLATION

There is no need to send a CONVERGE Matrix back to ClearOne to add the expansion card, this can be done on-site by the system integrator.

- 1. Power off the main unit.
- 2. On the back of the unit, loosen the thumb screws and remove the card guide cover.
- 3. Insert the Expansion card and tighten the thumb screws.
- 4. Add expansion card sticker to back of the unit.
- 5. Power On the unit.



USB CONNECTION

If the Ethernet port is not used to connect the PC running CONVERGE Matrix Console to the unit, a USB port is provided at the front of the unit for this connection.



» Note: the Locate button (appearing as a "C" with a dot in the middle, is for future use.

STATUS LED'S

The CONVERGE Matrix Status LED's on the front of the unit give indications of the processes and status of the unit in both standalone and redundant operation:

All LED's Purple	System is booting .
Top LED blinking blue, bottom two are solid blue	System is idle/working normally. Or, if redundancy is active, this system is the main unit and is passing audio
All LED's solid blue	System is in redundancy mode and standing by. This device is Not passing audio.
Top LED is blinking RED bottom two are solid blue	Failover has happened and this device is now passing audio.

TERMINAL CONTROL

The CONVERGE Matrix RS-232 functionality provides an interface for direct control of the hardware using a terminal program such as PuTTY or Tera Term, or for a third party controller to integrate with the system. The default serial port settings are:

Port:	COM1	Stop:	1 Bit
Baud Rate:	57600	Flow Control:	None
Data:	8 Bit	Transmit Delay:	0
Parity:	None	Local Echo:	Enabled

CONVERGE Matrix Console

A software solution file defining all the connections must be pushed down to the CONVERGE Matrix to enable the system to control all connections. These solutions are created using the CONVERGE Matrix Console. Changes or additions to the solution are also performed in the console, then pushed to the CONVERGE Matrix

INSTALLING THE SOFTWARE

When you receive your CONVERGE Matrix, you can then download the application from the ClearOne website at:

http://www.clearone.com/resources#professional_audio.

After downloading, run the Setup_ClearOne_Converge_Matrix_Console application.

If you are installing CONVERGE Matrix Console on a Windows[®] computer that also has CONVERGE Console, the installation program will replace the drivers with updated versions that support the CONVERGE Matrix.



You are given installation options for directory placement of the program and start icons that support the CONVERGE Matrix, then the installation wizard can be started by clicking on **Next**.



Once installed you can start the CONVERGE Matrix Console application.

The CONVERGE Matrix Console Home Screen is displayed.

» Note: Non-English interfaces are selectable using the Help menu.

The Home screen has display areas for:

- CONVERGE Matrix Configurations Solution files recently accessed by CONVERGE Matrix Console.
- CONVERGE Matrix devices Entry and connect area for specific IP address of CONVERGE Matrix unit.
- Recent History of connections to CONVERGE Matrix units.
- **Discovered on current LAN subnet** CONVERGE Matrix Console examines the subnet it is attached to and lists the powered-on CONVERGE Matrix units it finds. Any units attached to the Console computer's USB connections are also found.

These are empty at present since this is a new installation.



CREATING A SOLUTION FILE

From the CONVERGE Matrix Home Screen, click on the **New** button displayed in the "CONVERGE Matrix Configurations" area.



You will be asked to fill in a **Solution Name**, **Author**, **Version** (**Major/Minor** often used to identify version of solutions), **Description**, and then select the **Device Type** of the Matrix device to receive the solution. These can be customized or left at default.

C New Solution				×
Solution Name:	MySolution			
Author:	User			
Version:	Major	Minor	_	
Description:				
Device Type: C	onverge Matrix (Dante 25	6 Channels) 🔻		
			ОК	Cancel

After Clicking **OK** a solution file is created in CONVERGE Matrix Console. You are taken to the **System>Home** page underneath **Edit File** with information about the solution file you are creating.

Converge Matrix Console 3.	0 MySolution.pccm					
File Add Help						
🗋 🖿 💾 🚺	R 😼					
✓ Select	C Solution Information	on				
(i) Info	Name:	MySolution Andy Lloyd				
🕹 Admin	Author: Major Version:	Anay Lioya				
	Minor Version:					
🔧 Edit	Description:			A		
🗹 Edit File						
System				▼		
Home	Edit Solution Info					
Stack Settings						
Resources	C Devices]	Device Connectors		
	Device Type:	Converge Matrix (Dante 64 Channels)	Change Device	Dante Audio Device (DAD) Main Board		
Configuration					Mic-3	Output-3
Presets	Device Name:	MYDEVICE	Change Device Name			
		64			WIC-0	
	Expansion Ca	ard				
	Card Type:	None				
Stack Settings Resources Configuration	Devices	Converge Matrix (Dante 64 Channels) MYDEVICE 64 ard	Change Device Change Device Name	Device Connectors Dante Audio Device (DAD) Main Board	Mic-1 Mic-2 Mic-3 Mic-4 Mic-5 Mic-5	Output-1 Output-2 Output-3 Output-4 Output-5 Output-6

Check that the **Device Type** matches your device and the **Expansion Card** checkbox is selected if you have expanded your Matrix over 64 channels. Otherwise a solution file cannot be pushed to the device.

Navigating to the **System > Stack Settings** page provides an area where you can supply a custom **Username** and **Password**. The defaults are 'clearone' and 'converge' respectively.

🗸 Sel	lect	Stack (
(i) Inf★ Ad↓ Edi	lmin		ow Password	Username : Password:	clearone 	and Password	>
🚺 Edi	it File		erver configuration				
System			e Network Time:				
Home Stack Set	ttings 🕨		Time Server 1:				
	C Username a	and Passw	vord			×	Π
	Username :	[clearone				
	Password:		converge				
					ОК	Cancel	

SETTING UP RESOURCES

The **Resources** area under **Edit File** allows you to create channel groups, macros, timers, GPIO labels, and channel labels. This includes the microphone inputs and outputs. Dante-based inputs and outputs are not created in the CONVERGE Matrix, but are used by the CONVERGE Matrix for grouping, switching, macros, and other operations.

The Dante Controller software, provided by Audinate[™], is used to discover, control, and configure all devices and services on the Dante network. This software and its documentation can be obtained from the ClearOne website:

http://www.clearone.com/resources#professional_audio

CONVERGE Matrix Console utilizes name dependent Endpoint Architecture when combining resources. Once a name is selected, it is best practice not to change it or it could create invalid commands.

NAMING TOOL

A naming tool is provided to aid with multiple names with a similar base.

Setting a **Base Name** will allow the renaming of all microphone and/or line outputs with the base and then an increasing number.

🗋 💼 📑 🗎 🖻	1 💽 📮			
✓ Select	Channels Channel Groups	GPIO Macros		
🕡 Info 🧹	Naming Tool			
🛱 Admin	r Microphone Names —		r Line Output Names —	
🔧 Edit	Mic_1	Mic1	LineOutput_1	Output1
🗹 Edit File	MIC_1			
System	Mic_2	Mic2	LineOutput_2	Output2
Home	Mic_3	Mic3	LineOutput_3	Output3
Stack Settings	Mic_4	Mic4	LineOutput_4	Output4
Resources	Mic_5	Mic5	LineOutput_5	Output5
Configuration	Mic_6	Mic6	LineOutput_6	Output6
Presets				
		Naming Tool Type: Microphone Names Line Output Names Base Name: Base Name: Base Number: 1 Insert underscore between name and numbrok OK	er Cancel	

CHANNEL GROUPS

Channel Groups provide a way to group analog inputs/outputs and Dante Channels into logically named groups for easier control and routing. Select to create an input or output group, enter a group name, and then select the mics or outputs for the group by clicking on the square below the mic/output. The example below shows an input group called "stereo_input" comprised of Mic5 and Mic6.



MACRO COMMANDS

The **Macros** tab provides a way to build macro commands to control the device for different configurations. A Command Wizard allows a way to build commands one at a time. Once a command has been configured it can be manually edited to change its values. If a command is not valid the green check mark will change to a red x until the command has been corrected.



Macros can be ran from the software once the file has been pushed to a device.

GPIO CONTROL AND STATUS

The GPIO port allows the CONVERGE Matrix to label signals on port control pins and the status pins. This allows Event Actions along with Serial Commands to be used to manage the unit. Serial Commands are detailed in a separate CONVERGE Matrix Serial Command Guide. The GPIO screen shows the pin assignments and names, along with a naming tool.

Channels Channel Groups	GPIO Timers Macros Macro Re	corder				
Naming Tool						
CONTROL Pin Names —		STATUS Pin Names				
Pin 1	ControlPin_1	Pin 9	StatusPin_1			
Pin 2	ControlPin_2	Pin 10	StatusPin_2			
Pin 3	ControlPin_3	Pin 11	StatusPin_3			
Pin 4	ControlPin_4	Pin 12	StatusPin_4			
Pin 5	ControlPin_5	Pin 13	StatusPin_5			
Pin 6	ControlPin_6	Pin 14	StatusPin_6			

TIMERS

The **Timers** tab allows you to create various timers for the CONVERGE Matrix that can be one time or repeating at specified dates and intervals. Timers are used to or run presets or macros at given times in the future. For example if you wanted the system to have a morning 'startup' configuration. And a evening 'configuration'. Then you could set up two timers to execute a preset or macro at those given times

🗸 Select	Channels Channel	l Groups GPIO Timers Macros Macro	
(i) Info	Add Timer	Edit Delete	
🗱 Admin	C Add Timer		x
🔧 Edit	Timer Name:	MorningSetup	
🚺 Edit File	Description:	Routings for the morning meetings and presentations	4
			~
	Scheduling		
	Start:	9/25/2015 15 8:00 AM 🔷 🗸	
	One Tim	ne	
	Daily		
	Weekly		
	Monthly	/	
	Expire:	9/25/2015 13 12:00 PM 💉 🔻	
		OK Can	cel

CONFIGURATION

The **Configuration** screen under **Edit File>System>Configuration** is where endpoints are configured and routed. There are three tabs where these tasks are performed: Properties, Matrix, and Event Actions.

PROPERTIES TAB

The **Properties** tab allows setting the analog input and output ports of the CONVERGE Matrix.



The inputs and outputs can be adjusted individually or combined as ad-hock groups to allow you to quickly change the settings on multiple channels. To create an ad-hock group click on at least one channel and then use the Control key on your keyboard and the mouse to select individual channels or use the Shift key to select all channels between.



There are bullets to collapse or expand the selected channels as a group, allowing you to view multiple channels all at the same time.

Selection: Collapse Expand

The inputs and outputs have gain controls and buttons for muting, filtering and AGC etc. When several inputs or outputs are grouped, the controls can be synced to operate over all inputs or outputs within the group.



MATRIX TAB

The Configuration Matrix screen is where all routing takes place. Groups of channels and individual channels can be routed and saved with a configuration. Outputs appear along the top of the matrix while inputs appear along the left side.



Clicking on the intersection of an input and output sets a crosspoint connection. A legend is provided to explain the different types of cross-points seen on the matrix. Mixed, or group, crosspoints involve more than one input and/or more than one output.

An output can receive routings from multiple inputs, and a single input can be routed to multiple outputs.

Channel Groups, as explained earlier, allows for efficient routing by reducing the number of individual cross-points you must create. Clicking on a crosspoint that involves an input or output that belongs to a channel group will also select all other group inputs/outputs. Notice the groups are listed first on the matrix, followed by analog inputs/outputs and Dante channels.

The number appearing in a cross-point is the attenuation setting of that point. This can be individually set on a point by right-clicking over the crosspoint to display the attenuation control.



FILTER VIEW

Filter view is helpful when configuring the channel matrix by eliminating/hiding/removing/ extraneous crosspoints and only showing relevant crosspoints thereby simplifying the channel matrix.

From the Matrix screen, select the **Filter View** button. You are given the **Filter** dialog box to define your filtered view.



You are then presented a filtered view of the channel matrix.

🗸 Select	Properties Matrix
í Info	Show Audio Configuration in Background Hide Audio Configuration
🋱 Admin	Filter View Remove Filter Clear All Crosspoints
🔾 Edit	
🗹 Edit File	
System	Zoom:
Home	Small View of the second secon
Stack Settings	
Resources	audio_in
Configuration	

EVENT ACTION TAB

The Event Action screen is where commands can be created that run automatically when a control pin or status pin change as defined on the GPIO port or a CONVERGE Matrix event occurs.

Clicking on the Pencil icon by a designated control pin or status pin opens a command editor to create the action that is to follow as that control pin activates High or Low.



CONVERGE MATRIX EVENTS TAB

The CONVERGE Matrix Events in the Actions tab area is where Matrix events can be defined that then run other commands or macros.

🗸 Select	Properties Matrix Event Actions		
(i) Info	Control Pin Actions Status Pin Trigg	ers Converge Matrix Events Timers	
🔆 Admin	Converge Matrix Events:	Commands:	
🖌 Edit	Add Edit Delete	Add Local Add Remote	Delete Move Up Move Down
<u>``</u>	1	1 LOCAL	✓ run unmute_inputs
🗹 Edit File	2	2 Droid-Stack	macro 11
tem	4		-
			QUICK START GUIDE

CREATING PRESETS

Presets are input/output configurations that are stored in a solution and pushed to a CONVERGE Matrix for immediate use as needed, in macros, or in response to events. Preset configurations can include everything under the **Edit** section except for Event Timers. They allow you to make changes to the input and output channels as well as the entire matrix.

From the Edit screen, select the Add Preset icon.



You are presented a dialog box to name the preset configuration.

C New Preset	x
Name:	Preset_1
Туре:	Empty Preset
	Based on Configuration
	🗹 Include Channels
	🗹 Include Matrix Crosspoints
	OK Cancel
	OK Cancer

While in preset mode and in the **Edit** File screen, you can choose which inputs/outputs to adjust and which ones not to change, as well as the entire matrix. They can be created by by using your current template or as a 'empty configuration'. Once a preset is created it can be renamed, deleted, and copied.

Once pushed with the solution file to the Matrix unit, the presets are then available to be executed by using the Macro/Preset dashboard.

» Note: There is no numerical limit to the number of Presets that can be created, but a limit is imposed by the complexity of the preset actions and the size of the unit main memory.

SAVING THE SOLUTION

The solution created in the Console program at this point exists only in the program memory and must be saved for subsequent use, editing, and for pushing to a CONVERGE Matrix switch.



Using the **Save** button at the top of the Console screen saves the solution under it's current name. Using the **Save As** button allows saving the solution under a new name and not writing over the existing solution file.

Connecting to CONVERGE Matrix and Pushing a Solution

Once a configuration solution file is created and saved, you can connect to a device via Ethernet or USB to push the file into the device.

DEVICE DISCOVERY

Available devices are detected by the Console program and will show up on the "Discovered on current LAN" List. This discovery process may take a few minutes.



Select a unit from the list and click **Connect**. You will be asked to provide a user name and password to access the unit. The defaults are 'clearone' 'converge'. When connected, an information screen about the unit appears. The **Admin** control is also active.

✓ Select	Primary Device	
 Select Info Admin Edit Edit File Device Info 	Device Info. Device Type: Device ID: Device Name: Serial Number Mac Address: IP Address: Firmware Version: Dante Version: Dante Device Name: Dante Primary Mac Address:	00:06:24:0c:55:f2
	Dante Primary IP Address: Dante Secondary Mac Address: Dante Secondary IP Address:	00:06:24:0c:55:f3
	Card Type: Dante Exp Version: Dante Device Name: Dante Primary Mac Address: Dante Primary IP Address: Dante Secondary Mac Address: Dante Secondary IP Address:	169.254.210.207

PUSHING A SOLUTION

Once connected to a default device, you must push a valid solution file to the unit.

Click on the **Admin** control at the side of the display.

» Note: Edit and Edit File will be grayed out until the device has a valid file.

File Add Help	
Safety Mute	
✓ Select (i) Info	Solution File (.PCCM) Push File to Device Save revice file locally
Admin Image: Constraint of the state of	Log Get and Save Log file Firmware Device Version: 3.0.21.0 Install Time Device Time: 9/11/2015 10:59:51 AM Set Time Device Restart Restore Factory Defaults

You will be allowed to select the Solution file to push, then you will observe an indication of the file being sent. You are notified after completion.

	C File Transfer
System configuration in progress	"MySolution.pccm" was successfully pushed to the device.
	0 <u>K</u>

» Note: Once the solution system configuration has been pushed to the CONVERGE Matrix, it is immediately active.

EDITING A LIVE CONFIGURATION

With a valid solution pushed to the unit, you can now continue to edit the live configuration using the Edit control to make adjustments. The distinction between editing the current solution on the device and editing the file saved to the computer is shown by a border around the "live" controls. As you make changes, they are saved separately to ensure the original configuration is not lost.

Note: Edit and Edit File are active when the device has a valid file. »

CONFIGURATION

Click on the **Edit** control at the side of the display, then the Configuration screen. The controls on the **Properties** and **Matrix** tabs become active.



SAFETY MUTE

The **Safety Mute** button toggles on and off and is used to quickly mute all channels.

MACROS AND PRESETS

Click on the Edit control at the side of the display, then the M/P Dashboard screen. The controls for Macros and Presets become active. These macros or presets can be executed on the "Live" system. The macros and presets must have been previously created in the solution file.

File Add Help				
💢 🛃 Safety Mute				
🗸 Select			Deceste	
✓ Select ⑦ Info ✿ Admin	Macros —		Presets	
	Startup	Run	Preset_1	Execute
🔧 Edit				
🗹 Edit File				
System				
Configuration				
M/P Dashboard				
				ICK START GUIDE

SYNCHRONIZING THE CONVERGE MATRIX

While connected to the CONVERGE Matrix, changes made on the "Live" CONVERGE Matrix unit can be synchronized back into the configuration file created in Console so they are not lost.

Click on the **Copy Live Values** icon to initiate copying the changed live values back into the solution file configurations.



REDUNDANCY OPERATION

Redundancy allows two identical CONVERGE Matrix boxes to be connected to the networks and configured so that in the event of failure of the Main unit, the Redundant unit seamlessly assumes all functions and so passing of audio over the network is not interrupted.

This connection of the Main and Redundant units are as shown in the following illustration:

» Note: Network, power and other connections are not shown for simplicity.



The redundant unit configuration will be added in the future release of the CONVERGE Matrix Console Software. Currently it can be performed by Serial commands. Details of this operation are included in the CONVERGE Matrix Serial Command Guide.

Compliance

The CONVERGE Matrix has European and FCC compliance certifications.

EUROPEAN COMPLIANCE

Conformity of the equipment with the guidelines below is attested by the CE mark.

	of Conformity
Manufacturer's Name:	Clear One Inc.
Manufacturer's Address:	Edgewater Corporate Park South Tower 5225 Wiley Post Way, Suite 500 Salt Lake City, Utah 84116 U.S.A.
Models:	CONVERGE Matrix YYY EX (where Y is a numeric value or blank and EX is optional)

Declares that the product(s) listed above conform(s) to the following Council Directive(s):

2006/95/EC "Low Voltage Directive," 2004/108/EC "EMC Directive," 2011/65/EU "RoHS Directive," 2012/19/EU "WEEE Directive"

Product Standard(s) to which Conformity of the Council Directive is declared:

EN 60950-1:2005 + Am1:2009 EN 55022:2010 EN 61000-3-2:2014 EN 61000-3-3:2013 EN 61000-4-7:2002 EN 55024:2010 EN 61000-4-2:2008 EN 61000-4-2:2008 EN 61000-4-3:2006 + A1:2007 + A2:2010 EN 61000-4-4:2012 EN 61000-4-5:2014 EN 61000-4-6:2013 EN 61000-4-8:2009 EN 61000-4-11:2004

FCC PART 15/ICES-003 COMPLIANCE

This equipment has been tested and found to comply with the limits for a Class A digital device, pursuant to Part 15 of the FCC rules and Industry Canada ICES-003. These limits are designed to provide reasonable protection against harmful interference when the equipment is operated in a commercial environment. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instruction manual, may cause harmful interference to radio communications. Operation of this equipment in a residential area is likely to cause harmful interference, in which case the user will be required to correct the interference at his/her own expense.

This device complies with Part 15 of the FCC Rules. Operation is subject to the following two conditions: (1) this device may not cause harmful interference, and (2) this device must accept any interference received including interference that may cause undesired operation.

Changes or modifications not expressly approved by ClearOne Inc. could void the user's authority to operate the equipment.

> CLEARONE LOCATIONS

HEADQUARTERS:

Salt Lake City, UT USA 5225 Wiley Post Way Suite 500 Salt Lake City, UT 84116

Tel: +801.975.7200 Toll Free: +800.945.7730 Sales: +800.707.6994 Fax: +801.303.5711 e-mail: sales@clearone.com Europe & Oceana Tel: +44.1454.616.977 e-mail: global@clearone.com

Asia Pacific Tel: +852.3590.4526 e-mail: global@clearone.com Latin America Tel: +801.974.3621 e-mail: global@clearone.com

Middle East Tel: +852.3590.4526 e-mail: global@clearone.com Technical Support Tel: +800.283.5936 e-mail: tech.support@clearone.com

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